

EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***				CLAIM AS MODIFIED			
Claim: 1729 Date Filed: 01/31/2006 Docketed Total: \$ 154,411.76 Filing Creditor Name and Address: ADRONICS ELROB MFG CORP 9 SAND PARK RD CEDAR GROVE, NJ 07003	Claim Holder Name and Address MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202				Docketed Total: \$154,411.76	Cure Amount: \$1,400.00	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$154,411.76	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$153,011.76
				\$154,411.76			\$1,400.00	\$153,011.76
Claim: 123 Date Filed: 10/25/2005 Docketed Total: \$ 127,102.34 Filing Creditor Name and Address: ADVENT TOOL & MOLD INC 999 RIDGEWAY AVE ROCHESTER, NY 14615	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019				Docketed Total: \$127,102.34	Cure Amount: \$40,693.31	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$127,102.34	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$80,222.67
				\$127,102.34			\$40,693.31	\$80,222.67
Claim: 1683 Date Filed: 01/26/2006 Docketed Total: \$ 78,385.24 Filing Creditor Name and Address: ALLIANCE PLASTICS EFT 3123 STATION RD ERIE, PA 16510	Claim Holder Name and Address ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797				Docketed Total: \$78,385.24	Cure Amount: \$55,331.87	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$78,385.24	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$1,596.44
				\$78,385.24			\$55,331.87	\$1,596.44

*See Exhibit B for a listing of debtor entities by case number.

*** UNL denotes an unliquidated claim

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE*

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																																		
<p>Claim: 1163 Date Filed: 12/14/2005 Docketed Total: \$ 87,097.70 Filing Creditor Name and Address: AMERICAN PRODUCTS COMPANY 610 RAHWAY AVE UNION, NJ 07083-1943</p>	<p>Claim Holder Name and Address ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797</p> <table> <tr> <td>Docketed Total:</td> <td>\$87,097.70</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$87,097.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$87,097.70</td> </tr> </table>	Docketed Total:	\$87,097.70	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$87,097.70				\$87,097.70	<p>Cure Amount: \$58,050.24 Non-Cure Priority Amount: Unsecured Amount: \$21,374.90 Modified Total: \$79,425.14</p> <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$58,050.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,374.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$58,050.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,374.90</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$58,050.24				\$21,374.90				\$58,050.24				\$21,374.90
Docketed Total:	\$87,097.70																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																	
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			\$58,050.24																																	
			\$21,374.90																																	
<p>Claim: 3358 Date Filed: 04/28/2006 Docketed Total: \$ 11,214.73 Filing Creditor Name and Address: AMERICAN TECHNICAL CERAMICS 1 NORDEN LN HUNTINGTON STATION, NY 11746-2102</p>	<p>Claim Holder Name and Address AMERICAN TECHNICAL CERAMICS 1 NORDEN LN HUNTINGTON STATION, NY 11746-2102</p> <table> <tr> <td>Docketed Total:</td> <td>\$11,214.73</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$11,214.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,214.73</td> </tr> </table>	Docketed Total:	\$11,214.73	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$11,214.73				\$11,214.73	<p>Cure Amount: \$11,214.73 Non-Cure Priority Amount: Unsecured Amount: \$11,214.73 Modified Total: \$11,214.73</p> <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$11,214.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,214.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,214.73</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$11,214.73				\$11,214.73				\$11,214.73				
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05-44640	_____	_____	\$11,214.73																																	
			\$11,214.73																																	
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<p>Claim: 8576 Date Filed: 06/26/2006 Docketed Total: \$ 554,635.03 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF STEERE ENTERPRISES INC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <tr> <td>Docketed Total:</td> <td>\$554,635.03</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$554,635.03</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$554,635.03</td> </tr> </table>	Docketed Total:	\$554,635.03	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$554,635.03				\$554,635.03	<p>Cure Amount: \$63,928.08 Non-Cure Priority Amount: Unsecured Amount: \$483,042.48 Modified Total: \$546,970.56</p> <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$63,928.08</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$483,042.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$63,928.08</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$483,042.48</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$63,928.08				\$483,042.48				\$63,928.08				\$483,042.48
Docketed Total:	\$554,635.03																																			
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*See Exhibit B for a listing of debtor entities by case number.

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Page 2 of 27

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED				
Claim: 11196 Date Filed: 07/26/2006 Docketed Total: \$ 59,444.55 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF TOMPKINS PRODUCTS INC EFT ATTN DAIV S LEINWAND 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Claim Holder Name and Address AMROC INVESTMENTS LLC ATTN DAVID S LEINWAND ESQ 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Docketed Total:	\$59,444.55	Cure Amount:	\$48,178.07	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$59,444.55	<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$59,444.55		<u>Priority</u>
					\$48,178.07	<u>Unsecured</u> \$5,732.00
Claim: 2904 Date Filed: 04/27/2006 Docketed Total: \$ 1,944,373.96 Filing Creditor Name and Address: ANALOG DEVICES INC 3 TECHNOLOGY WY NORWOOD, MA 02062-9106	Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302	Docketed Total:	\$1,944,373.96	Cure Amount:	\$1,732,833.96	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$1,944,373.96	<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$1,944,373.96		<u>Priority</u>
					\$1,732,833.96	<u>Unsecured</u> \$211,540.00
						\$211,540.00

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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																								
Claim: 12230 Date Filed: 07/28/2006 Docketed Total: \$ 240,942.30 Filing Creditor Name and Address: ASAHI KASEI PLASTICS NORTH AMERICA INC FKA ASAHI KASEI PLASTICS AMERICA INC MILLER CANFIELD PADDOCK AND STONE PLC 150 W JEFFERSON AVE STE 2500 DETROIT, MI 48226	<p>Claim Holder Name and Address</p> <p>ASAHI KASEI PLASTICS NORTH AMERICA INC FKA ASAHI KASEI PLASTICS AMERICA INC MILLER CANFIELD PADDOCK AND STONE PLC 150 W JEFFERSON AVE STE 2500 DETROIT, MI 48226</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$65,779.80</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$65,779.80</td> <td></td> <td></td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$175,162.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$175,162.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$65,779.80				\$65,779.80			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$175,162.50				\$175,162.50	<p>Cure Amount:</p> <p>Non-Cure Priority Amount:</p> <p>Unsecured Amount:</p> <p>Modified Total: \$0.00</p> <hr/> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u></p> <p>05-44640 \$0.00</p> <hr/> <p>Cure Amount: \$175,162.30</p> <p>Non-Cure Priority Amount:</p> <p>Unsecured Amount: \$0.20</p> <p>Modified Total: \$175,162.50</p> <hr/> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u></p> <p>05-44640 \$175,162.30 \$0.20</p> <hr/> <p>\$175,162.30 \$0.20</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$65,779.80																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$175,162.50																							
			\$175,162.50																							
Claim: 2164 Date Filed: 03/01/2006 Docketed Total: \$ 369,751.60 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR POLTRON CORPORATION 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797	<p>Claim Holder Name and Address</p> <p>ASM CAPITAL 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$369,751.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$369,751.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$369,751.60				\$369,751.60	<p>Cure Amount: \$349,357.60</p> <p>Non-Cure Priority Amount:</p> <p>Unsecured Amount: \$360.00</p> <p>Modified Total: \$349,717.60</p> <hr/> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u></p> <p>05-44640 \$349,357.60 \$360.00</p> <hr/> <p>\$349,357.60 \$360.00</p>												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED
Claim: 2090 Date Filed: 02/21/2006 Docketed Total: \$ 467,697.04 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR WESTBROOK MFG INC 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	Claim Holder Name and Address ASM CAPITAL 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$467,697.04 \$467,697.04	Cure Amount: \$23,355.60 Non-Cure Priority Amount: Unsecured Amount: \$442,461.61 Modified Total: \$465,817.21 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$23,355.60 \$23,355.60 \$442,461.61
Claim: 4898 Date Filed: 05/05/2006 Docketed Total: \$ 113,976.02 Filing Creditor Name and Address: ATG PRECISION PRODUCTS LLC 7545 N HAGGERTY RD CANTON, MI 48187	Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$113,976.02 \$113,976.02	Cure Amount: \$53,111.80 Non-Cure Priority Amount: Unsecured Amount: \$60,192.36 Modified Total: \$113,304.16 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$53,111.80 \$53,111.80 \$60,192.36
Claim: 1165 Date Filed: 12/14/2005 Docketed Total: \$ 1,280,342.50 Filing Creditor Name and Address: ATMEL CORPORATION 2325 ORCHARD PKWY SAN JOSE, CA 95131	Claim Holder Name and Address ATMEL CORPORATION 2325 ORCHARD PKWY SAN JOSE, CA 95131 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$1,280,342.50 \$1,280,342.50	Cure Amount: \$652,315.00 Non-Cure Priority Amount: Unsecured Amount: \$616,512.00 Modified Total: \$1,268,827.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44539 _____ _____ \$570,000.00 05-44640 _____ _____ \$652,315.00 \$652,315.00 \$616,512.00

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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED
Claim: 1081 Date Filed: 12/02/2005 Docketed Total: \$ 60,182.00 Filing Creditor Name and Address: AUSTRIAMICROSYSTEMS AG AUSTRIAMICROSYSTEMS AG SCHLOSS PREMSLAETTEN UNTERPREMSTAELTEN, A 8141 AUSTRIA	Claim Holder Name and Address AUSTRIAMICROSYSTEMS AG AUSTRIAMICROSYSTEMS AG SCHLOSS PREMSLAETTEN UNTERPREMSTAELTEN, A 8141 AUSTRIA <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$60,182.00 \$60,182.00	Cure Amount: \$60,182.00 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$60,182.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$60,182.00 \$60,182.00
Claim: 8141 Date Filed: 06/19/2006 Docketed Total: \$ 34,290.00 Filing Creditor Name and Address: AUSTRIAMICROSYSTEMS AG SCHLOSS PREMSLAETTEN UNTERPREMSTAELTEN, A-8141 AUSTRIA	Claim Holder Name and Address AUSTRIAMICROSYSTEMS AG SCHLOSS PREMSLAETTEN UNTERPREMSTAELTEN, A-8141 AUSTRIA <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$34,290.00 \$34,290.00	Cure Amount: \$1,770.00 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$1,770.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$1,770.00 \$1,770.00
Claim: 7206 Date Filed: 05/31/2006 Docketed Total: \$ 31,570.05 Filing Creditor Name and Address: BELLMAN MELCOR INC 18333 S 76TH AVE PO BOX 188 TINLEY PK, IL 60477	Claim Holder Name and Address MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$31,570.05 \$31,570.05	Cure Amount: \$25,309.20 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$28,335.20 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$25,309.20 \$25,309.20

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE*

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																														
<p>Claim: 6683 Date Filed: 05/23/2006 Docketed Total: \$ 43,850.88 Filing Creditor Name and Address: BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</p>	<p>Claim Holder Name and Address BOURNS INC 1200 COLUMBIA AVE RIVERSIDE, CA 92507</p> <table> <tr> <td>Docketed Total:</td> <td>\$43,850.88</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$43,850.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$43,850.88</td> </tr> </table>	Docketed Total:	\$43,850.88	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$43,850.88				\$43,850.88	<p>Cure Amount: \$26,969.88 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$26,969.88</p> <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$26,969.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,969.88</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$26,969.88				\$26,969.88				
Docketed Total:	\$43,850.88																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																													
05-44640	_____	_____	\$43,850.88																													
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																													
05-44640	_____	_____	\$26,969.88																													
			\$26,969.88																													
<p>Claim: 16300 Date Filed: 09/12/2006 Docketed Total: \$ 54,069.91 Filing Creditor Name and Address: BRAININ ADVANCE INDUSTRIES INC 111 S MAIN ST STE C11 PO BOX 9095 BRECKENRIDGE, CO 80424</p>	<p>Claim Holder Name and Address REDROCK CAPITAL PARTNERS LLC 475 17TH ST STE 544 DENVER, CO 80202</p> <table> <tr> <td>Docketed Total:</td> <td>\$54,069.91</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$54,069.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$54,069.91</td> </tr> </table>	Docketed Total:	\$54,069.91	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$54,069.91				\$54,069.91	<p>Cure Amount: \$46,949.22 Non-Cure Priority Amount: Unsecured Amount: \$5,628.57 Modified Total: \$52,577.79</p> <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$46,949.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$46,949.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,628.57</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$46,949.22				\$46,949.22				\$5,628.57
Docketed Total:	\$54,069.91																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																													
05-44640	_____	_____	\$54,069.91																													
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05-44640	_____	_____	\$46,949.22																													
			\$46,949.22																													
			\$5,628.57																													
<p>Claim: 1898 Date Filed: 02/08/2006 Docketed Total: \$ 3,086.40 Filing Creditor Name and Address: BUEHLER MOTOR INC 175 SOUTHPORT DRIVE STE 900 MORRISVILLE, NC 27560</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <tr> <td>Docketed Total:</td> <td>\$3,086.40</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$3,086.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,086.40</td> </tr> </table>	Docketed Total:	\$3,086.40	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$3,086.40				\$3,086.40	<p>Cure Amount: \$2,994.00 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$2,994.00</p> <table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$2,994.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,994.00</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$2,994.00				\$2,994.00				
Docketed Total:	\$3,086.40																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																													
05-44481	_____	_____	\$3,086.40																													
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05-44640	_____	_____	\$2,994.00																													
			\$2,994.00																													

*See Exhibit B for a listing of debtor entities by case number.

*** UNL denotes an unliquidated claim

Page 7 of 27

******The asserted and docketed debtor, classification, and amount reflected in the "Claim As Docketed" column on this Exhibit is as asserted in the proof of claim filed with the Court. However, all of the proofs of claim on this Exhibit have been ordered modified with respect to the debtor and/or classification and/or amount pursuant to prior omnibus claims objection orders. This Exhibit does not reflect the debtor, classification, and amount as modified in prior omnibus claims objections orders.

EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED
Claim: 1901 Date Filed: 02/08/2006 Docketed Total: \$ 3,190.40 Filing Creditor Name and Address: BUEHLER MOTOR INC 175 SOUTHPORT DRIVE STE 900 MORRISVILLE, NC 27560	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$3,190.40 _____ \$3,190.40	Cure Amount: \$3,190.40 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$3,190.40 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$3,190.40 _____ \$3,190.40
Claim: 1902 Date Filed: 02/08/2006 Docketed Total: \$ 3,190.40 Filing Creditor Name and Address: BUEHLER MOTOR INC 175 SOUTHPORT DRIVE STE 900 MORRISVILLE, NC 27560	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$3,190.40 _____ \$3,190.40	Cure Amount: \$3,190.40 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$3,190.40 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$3,190.40 _____ \$3,190.40
Claim: 1907 Date Filed: 02/08/2006 Docketed Total: \$ 6,425.10 Filing Creditor Name and Address: BUEHLER MOTOR INC 175 SOUTHPORT DRIVE STE 900 MORRISVILLE, NC 27560	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$6,425.10 _____ \$6,425.10	Cure Amount: \$6,425.10 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$6,425.10 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$6,425.10 _____ \$6,425.10

*See Exhibit B for a listing of debtor entities by case number.

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																								
Claim: 1908 Date Filed: 02/08/2006 Docketed Total: \$ 6,425.10 Filing Creditor Name and Address: BUEHLER MOTOR INC 175 SOUTHPORT DRIVE STE 900 MORRISVILLE, NC 27560	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$6,425.10</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$6,425.10</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$6,425.10				\$6,425.10		Cure Amount: \$6,332.70 Non-Cure Priority Amount: \$92.40 Unsecured Amount: Modified Total: \$6,425.10 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$6,425.10</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$6,425.10</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$6,425.10				\$6,425.10	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481		\$6,425.10																								
		\$6,425.10																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$6,425.10																								
		\$6,425.10																								
Claim: 5580 Date Filed: 05/10/2006 Docketed Total: \$ 36,593.40 Filing Creditor Name and Address: CELTIC PRODUCTS INC KMS BEARINGS AUTOMOTIVE 1535 N HARMONY CIRCLE ANAHEIM, CA 92807	Claim Holder Name and Address CELTIC PRODUCTS INC KMS BEARINGS AUTOMOTIVE 1535 N HARMONY CIRCLE ANAHEIM, CA 92807 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$36,593.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$36,593.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$36,593.40				\$36,593.40	Cure Amount: \$34,026.60 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$34,026.60 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$34,026.60</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$34,026.60</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$34,026.60				\$34,026.60	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$36,593.40																							
			\$36,593.40																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$34,026.60																								
		\$34,026.60																								
Claim: 14246 Date Filed: 07/31/2006 Docketed Total: \$ 224,664.10 Filing Creditor Name and Address: CINCH CONNECTORS INC MUCH SHELST FREED DENENBERG AMENT & RUBENSTEIN PC 191 N WACKER DR STE 1800 CHICAGO, IL 60606	Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$224,664.10</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$224,664.10</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$224,664.10				\$224,664.10			Cure Amount: \$220,052.15 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$220,052.15 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$220,052.15</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$220,052.15</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$220,052.15				\$220,052.15	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	\$224,664.10																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$220,052.15																								
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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED
Claim: 2550 Date Filed: 04/04/2006 Docketed Total: \$ 148,987.53 Filing Creditor Name and Address: DAA DRAEXLMAIER AUTOMOTIVE OF AMERICA 1751 E MAIN ST DUNCAN, SC 29334	Claim Holder Name and Address ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$148,987.53 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$79,631.21	Cure Amount: \$79,631.21 Non-Cure Priority Amount: Unsecured Amount: \$68,361.32 Modified Total: \$147,992.53 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$68,361.32
Claim: 2747 Date Filed: 04/24/2006 Docketed Total: \$ 71,255.39 Filing Creditor Name and Address: DATWYLER I O DEVICES AMERICAS NELSON MULLINS RILEY & SCARBOROUGH LLP PO BOX 11070 COLUMBIA, SC 29211-1070 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$71,255.39 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$32,602.50	Claim Holder Name and Address DATWYLER I O DEVICES AMERICAS NELSON MULLINS RILEY & SCARBOROUGH LLP PO BOX 11070 COLUMBIA, SC 29211-1070 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$71,255.39 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$32,602.50	Cure Amount: \$32,602.50 Non-Cure Priority Amount: Unsecured Amount: \$36,784.51 Modified Total: \$69,387.01 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$36,784.51
Claim: 13932 Date Filed: 07/31/2006 Docketed Total: \$ 62,028.00 Filing Creditor Name and Address: ENGINEERED SINTERED COMPONENTS INC 250 OLD MURDOCK RD TROUTMAN, NC 28166	Claim Holder Name and Address HAIN CAPITAL INVESTORS LLC 301 ROUTE 17 6TH FL RUTHERFORD, NJ 07070 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$62,028.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$62,028.00	Cure Amount: \$62,028.00 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$62,028.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$62,028.00

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED
Claim: 1464 Date Filed: 01/09/2006 Docketed Total: \$ 122,867.13 Filing Creditor Name and Address: ERWIN QUARDER INC 5101 KRAFT AVE SE GRAND RAPIDS, MI 49512	Claim Holder Name and Address ERWIN QUARDER INC 5101 KRAFT AVE SE GRAND RAPIDS, MI 49512 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$122,867.13 \$122,867.13	Cure Amount: \$82,960.31 Non-Cure Priority Amount: Unsecured Amount: \$18,036.90 Modified Total: \$100,997.21 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44567 _____ _____ \$82,960.31 \$82,960.31 \$18,036.90
Claim: 4741 Date Filed: 05/04/2006 Docketed Total: \$ 168,939.68 Filing Creditor Name and Address: GAGNIER PRODUCTS RKM INC AD CHG PERTLTR 7 9 04 AM 10161 CAPITAL AVE REMOVE EFT 7 10 OAK PK, MI 48237	Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$168,939.68 \$168,939.68	Cure Amount: \$168,939.68 Non-Cure Priority Amount: Unsecured Amount: \$168,939.68 Modified Total: \$168,939.68 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$168,939.68 \$168,939.68
Claim: 5510 Date Filed: 05/10/2006 Docketed Total: \$ 43,178.53 Filing Creditor Name and Address: GRINER ENGINEERING INC 2500 N CURRY PIKE BLOOMINGTON, IN 47404-148	Claim Holder Name and Address REDROCK CAPITAL PARTNERS LLC 475 17TH ST STE 544 DENVER, CO 80202 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$43,178.53 \$43,178.53	Cure Amount: \$35,334.17 Non-Cure Priority Amount: Unsecured Amount: \$7,843.72 Modified Total: \$43,177.89 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$35,334.17 \$35,334.17 \$7,843.72

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																																														
<p>Claim: 2058 Date Filed: 02/17/2006 Docketed Total: \$ 49,978.89 Filing Creditor Name and Address: HAERTER STANZTECHNIK GMBH GUTENBERGSTRASSE 8 KONIGSBACH STEIN, 75203 GERMANY</p>	<p>Claim Holder Name and Address HAIN CAPITAL INVESTORS LLC 301 ROUTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$49,978.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,978.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$49,978.89				\$49,978.89	<table> <thead> <tr> <th>Cure Amount:</th> <th>\$48,779.88</th> </tr> </thead> <tbody> <tr> <td>Non-Cure Priority Amount:</td> <td></td> </tr> <tr> <td>Unsecured Amount:</td> <td>\$346.14</td> </tr> <tr> <td>Modified Total:</td> <td>\$49,126.02</td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$48,779.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$346.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,779.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$346.14</td> </tr> </tbody> </table>	Cure Amount:	\$48,779.88	Non-Cure Priority Amount:		Unsecured Amount:	\$346.14	Modified Total:	\$49,126.02			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$48,779.88				\$346.14				\$48,779.88				\$346.14				
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<p>Claim: 668 Date Filed: 11/18/2005 Docketed Total: \$ 356,407.35 Filing Creditor Name and Address: HARRINGTON TOOL AND DIE INC 2555 MATTE BLVD BROSSARD, QC J4Y 2H1 CANADA 2555 MATTE BLVD BROSSARD, QC J4Y 2H1 CANADA</p>	<p>Claim Holder Name and Address HARRINGTON TOOL AND DIE INC 2555 MATTE BLVD BROSSARD, QC J4Y 2H1 CANADA</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$356,407.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$356,407.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$356,407.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$356,407.35				\$356,407.35				\$356,407.35	<table> <thead> <tr> <th>Cure Amount:</th> <th>\$155,485.75</th> </tr> </thead> <tbody> <tr> <td>Non-Cure Priority Amount:</td> <td></td> </tr> <tr> <td>Unsecured Amount:</td> <td>\$130,033.90</td> </tr> <tr> <td>Modified Total:</td> <td>\$285,519.65</td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$155,485.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$130,033.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$155,485.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$130,033.90</td> </tr> </tbody> </table>	Cure Amount:	\$155,485.75	Non-Cure Priority Amount:		Unsecured Amount:	\$130,033.90	Modified Total:	\$285,519.65			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$155,485.75				\$130,033.90				\$155,485.75				\$130,033.90
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<p>Claim: 7706 Date Filed: 06/09/2006 Docketed Total: \$ 50,895.80 Filing Creditor Name and Address: HENNESSEY CAPITAL SOLUTIONS ASSIGNEE PLASTIC SOLUTIONS INC 23261 WOODWARD AVE HUNTINGTON WOODS, MI 48070-1362</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$50,895.80</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$50,895.80</td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$50,895.80				\$50,895.80							<table> <thead> <tr> <th>Cure Amount:</th> <th>\$47,443.44</th> </tr> </thead> <tbody> <tr> <td>Non-Cure Priority Amount:</td> <td></td> </tr> <tr> <td>Unsecured Amount:</td> <td>\$3,304.04</td> </tr> <tr> <td>Modified Total:</td> <td>\$50,747.48</td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$47,443.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,304.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$47,443.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,304.04</td> </tr> </tbody> </table>	Cure Amount:	\$47,443.44	Non-Cure Priority Amount:		Unsecured Amount:	\$3,304.04	Modified Total:	\$50,747.48			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$47,443.44				\$3,304.04				\$47,443.44				\$3,304.04
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*See Exhibit B for a listing of debtor entities by case number.

** UNL denotes an unliquidated claim

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED												
Claim: 16255 Date Filed: 08/24/2006 Docketed Total: \$ 1,898,409.80 Filing Creditor Name and Address: INTERNATIONAL RESISTIVE COMPANY ADVANCED FILM DIVISION ROBINSON BRADSHAW & HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246	<p>Claim Holder Name and Address</p> <p>INTERNATIONAL RESISTIVE COMPANY ADVANCED FILM DIVISION ROBINSON BRADSHAW & HINSON PA 101 N TRYON ST STE 1900 CHARLOTTE, NC 28246</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$77,693.93</td> <td>\$0.87</td> </tr> <tr> <td></td> <td></td> <td>\$77,693.93</td> <td>\$0.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$77,693.93	\$0.87			\$77,693.93	\$0.87	<p>Cure Amount: \$77,693.93</p> <p>Non-Cure Priority Amount: \$0.00</p> <p>Unsecured Amount: \$0.00</p> <p>Modified Total: \$77,693.93</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640		\$77,693.93	\$0.87											
		\$77,693.93	\$0.87											
Claim: 16255 Date Filed: 08/24/2006 Docketed Total: \$ 1,898,409.80 Filing Creditor Name and Address: TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402	<p>Claim Holder Name and Address</p> <p>TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$1,820,715.00</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$1,820,715.00</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$1,820,715.00				\$1,820,715.00		<p>Cure Amount: \$1,747,018.36</p> <p>Non-Cure Priority Amount: \$66,283.61</p> <p>Unsecured Amount: \$66,283.61</p> <p>Modified Total: \$1,813,301.97</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640		\$1,820,715.00												
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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																								
Claim: 8878 Date Filed: 06/30/2006 Docketed Total: \$ 170,159.62 Filing Creditor Name and Address: INTERNATIONAL RESISTIVE COMPANY WIRE & FILM TECHNOLOGIES DIVISION ROBINSON BRADSHAW & HINSON P A 101 NORTH TRYON ST STE 1900 CHARLOTTE, NC 28246 101 NORTH TRYON ST STE 1900 CHARLOTTE, NC 28246	<p>Claim Holder Name and Address</p> <p>INTERNATIONAL RESISTIVE COMPANY WIRE & FILM TECHNOLOGIES DIVISION ROBINSON BRADSHAW & HINSON P A 101 NORTH TRYON ST STE 1900 CHARLOTTE, NC 28246</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>\$3,036.28</td> <td>UNL</td> </tr> <tr> <td></td> <td></td> <td>\$3,036.28</td> <td>UNL</td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>\$167,123.34</td> <td>UNL</td> </tr> <tr> <td></td> <td></td> <td>\$167,123.34</td> <td>UNL</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	\$3,036.28	UNL			\$3,036.28	UNL	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	\$167,123.34	UNL			\$167,123.34	UNL	<p>Cure Amount: \$1,320.21</p> <p>Non-Cure Priority Amount: \$0.00</p> <p>Unsecured Amount: \$0.00</p> <p>Modified Total: \$1,320.21</p> <hr/> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u></p> <p>05-44640 _____ \$1,320.21 \$0.00</p> <p> _____ \$1,320.21 \$0.00</p> <p>Cure Amount: \$59,733.34</p> <p>Non-Cure Priority Amount: \$0.00</p> <p>Unsecured Amount: \$99,185.10</p> <p>Modified Total: \$158,918.44</p> <hr/> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u></p> <p>05-44640 _____ \$59,733.34 \$99,185.10</p> <p> _____ \$59,733.34 \$99,185.10</p>
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05-44640	_____	\$167,123.34	UNL																							
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Claim: 14915 Date Filed: 07/31/2006 Docketed Total: \$ 468,786.87 Filing Creditor Name and Address: JAMESTOWN CONTAINER CORP SPECIALTY PRODUCTS DIV 2345 WALDEN AVE BUFFALO, NY 14225	<p>Claim Holder Name and Address</p> <p>AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>\$468,786.87</td> <td>UNL</td> </tr> <tr> <td></td> <td></td> <td>\$468,786.87</td> <td>UNL</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	\$468,786.87	UNL			\$468,786.87	UNL	<p>Cure Amount: \$41,833.19</p> <p>Non-Cure Priority Amount: \$0.00</p> <p>Unsecured Amount: \$365,360.61</p> <p>Modified Total: \$407,193.80</p> <hr/> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u></p> <p>05-44640 _____ \$41,833.19 \$365,360.61</p> <p> _____ \$41,833.19 \$365,360.61</p>												
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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																																
Claim: 8133 Date Filed: 06/16/2006 Docketed Total: \$ 1,005,284.25 Filing Creditor Name and Address: JIFFY TITE CO INC 4437 WALDEN AVE LANCASTER, NY 14086	Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,005,284.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,005,284.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,005,284.25				\$1,005,284.25	Cure Amount: \$959,979.07 Non-Cure Priority Amount: Unsecured Amount: \$36,219.80 Modified Total: \$996,198.87 <hr/> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$959,979.07</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$36,219.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$959,979.07</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$36,219.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$959,979.07				\$36,219.80				\$959,979.07				\$36,219.80
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Claim: 533 Date Filed: 11/14/2005 Docketed Total: \$ 27,398.92 Filing Creditor Name and Address: JOHN GUEST AUTOMOTIVE INC 10 BLOOMFIELD AVE PO BOX 625 PINE BROOK, NJ 07058	Claim Holder Name and Address ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$27,398.92</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,398.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$27,398.92				\$27,398.92	Cure Amount: \$26,859.06 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$26,859.06 <hr/> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$26,859.06</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,859.06</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$26,859.06				\$26,859.06								
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05-44640	_____	_____	\$26,859.06																															
			\$26,859.06																															
Claim: 4446 Date Filed: 05/02/2006 Docketed Total: \$ 27,790.40 Filing Creditor Name and Address: KADDIS MANUFACTURING CORPORATION 1100 BEACHAN RD PO BOX 92985 ROCHESTER, NY 14692	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$27,790.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,790.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$27,790.40				\$27,790.40	Cure Amount: \$26,411.27 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$26,411.27 <hr/> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$26,411.27</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,411.27</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$26,411.27				\$26,411.27								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	_____	_____	\$27,790.40																															
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05-44640	_____	_____	\$26,411.27																															
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*See Exhibit B for a listing of debtor entities by case number.

** UNL denotes an unliquidated claim

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE*

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																																
<p>Claim: 642 Date Filed: 11/17/2005 Docketed Total: \$ 1,703,785.68 Filing Creditor Name and Address: KAUMAGRAPH FLINT CORPORATION 4705 INDUSTRIAL DR MILLINGTON, MI 48746</p>	<p>Claim Holder Name and Address KAUMAGRAPH FLINT CORPORATION 4705 INDUSTRIAL DR MILLINGTON, MI 48746</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,703,785.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,703,785.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,703,785.68				\$1,703,785.68	<p>Cure Amount: \$1,057,952.07 Non-Cure Priority Amount: Unsecured Amount: \$597,774.89 Modified Total: \$1,655,726.96</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,057,952.07</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$597,774.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,057,952.07</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$597,774.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,057,952.07				\$597,774.89				\$1,057,952.07				\$597,774.89
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	_____	_____	\$1,703,785.68																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$1,057,952.07																															
			\$597,774.89																															
			\$1,057,952.07																															
			\$597,774.89																															
<p>Claim: 1615 Date Filed: 01/20/2006 Docketed Total: \$ 40,069.37 Filing Creditor Name and Address: KINETICS 10085 SW COMMERCE CIR WILSONVILLE, OR 97070</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$40,069.37</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$40,069.37</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$40,069.37				\$40,069.37	<p>Cure Amount: \$3,301.62 Non-Cure Priority Amount: Unsecured Amount: \$35,259.90 Modified Total: \$38,561.52</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$3,301.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,259.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,301.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,259.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$3,301.62				\$35,259.90				\$3,301.62				\$35,259.90
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	_____	_____	\$40,069.37																															
			\$40,069.37																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$3,301.62																															
			\$35,259.90																															
			\$3,301.62																															
			\$35,259.90																															
<p>Claim: 9832 Date Filed: 07/18/2006 Docketed Total: \$ 268,853.90 Filing Creditor Name and Address: LDI INCORPORATED 4311 PATTERSON GRAND RAPIDS, MI 49512</p>	<p>Claim Holder Name and Address LDI INCORPORATED 4311 PATTERSON GRAND RAPIDS, MI 49512</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$268,853.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$268,853.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$268,853.90				\$268,853.90	<p>Cure Amount: \$89,133.08 Non-Cure Priority Amount: Unsecured Amount: \$132,152.79 Modified Total: \$221,285.87</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$89,133.08</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$132,152.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$89,133.08</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$132,152.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$89,133.08				\$132,152.79				\$89,133.08				\$132,152.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$268,853.90																															
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05-44640	_____	_____	\$89,133.08																															
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*See Exhibit B for a listing of debtor entities by case number.

*** UNL denotes an unliquidated claim

Page 16 of 27

****The asserted and docketed debtor, classification, and amount reflected in the "Claim As Docketed" column on this Exhibit is as asserted in the proof of claim filed with the Court. However, all of the proofs of claim on this Exhibit have been ordered modified with respect to the debtor and/or classification and/or amount pursuant to prior omnibus claims objection orders. This Exhibit does not reflect the debtor, classification, and amount as modified in prior omnibus claims objections orders.**

EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																																
Claim: 15926 Date Filed: 07/26/2006 Docketed Total: \$ 404,986.61 Filing Creditor Name and Address: M A COM INC PO BOX 3608 MS38 26 HARRISBURG, PA 17105	Claim Holder Name and Address M A COM INC PO BOX 3608 MS38 26 HARRISBURG, PA 17105 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$404,986.61</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$404,986.61</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$404,986.61				\$404,986.61	Cure Amount: \$145,170.00 Non-Cure Priority Amount: Unsecured Amount: \$125,651.26 Modified Total: \$270,821.26 <hr/> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$145,170.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$125,651.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$145,170.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$125,651.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$145,170.00				\$125,651.26				\$145,170.00				\$125,651.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$404,986.61																															
			\$404,986.61																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$145,170.00																															
			\$125,651.26																															
			\$145,170.00																															
			\$125,651.26																															
Claim: 523 Date Filed: 11/14/2005 Docketed Total: \$ 557,641.90 Filing Creditor Name and Address: MARKETING SPECIALTIES MSI PACKAGING 5010 W 81ST ST INDIANAPOLIS, IN 46268	Claim Holder Name and Address MARKETING SPECIALTIES MSI PACKAGING 5010 W 81ST ST INDIANAPOLIS, IN 46268 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$557,641.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$557,641.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$557,641.90				\$557,641.90	Cure Amount: \$37,664.66 Non-Cure Priority Amount: Unsecured Amount: \$256,240.79 Modified Total: \$293,905.45 <hr/> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$37,664.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$256,240.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$37,664.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$256,240.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$37,664.66				\$256,240.79				\$37,664.66				\$256,240.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	_____	_____	\$557,641.90																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$37,664.66																															
			\$256,240.79																															
			\$37,664.66																															
			\$256,240.79																															
Claim: 8682 Date Filed: 06/27/2006 Docketed Total: \$ 323,679.01 Filing Creditor Name and Address: METAL TECHNOLOGIES INC 1401 S GRANDSTAFF DR AUBURN, IN 46706	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$323,679.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$323,679.01</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$323,679.01				\$323,679.01	Cure Amount: \$311,657.59 Non-Cure Priority Amount: Unsecured Amount: \$8,296.48 Modified Total: \$319,954.07 <hr/> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$311,657.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,296.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$311,657.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,296.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$311,657.59				\$8,296.48				\$311,657.59				\$8,296.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	_____	_____	\$323,679.01																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$311,657.59																															
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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED												
Claim: 3736 Date Filed: 05/01/2006 Docketed Total: \$ 3,772.00 Filing Creditor Name and Address: MOLDTECH INC 1900 COMMERCE PKWY LANCASTER, NY 14086-1735	Claim Holder Name and Address MOLDTECH INC 1900 COMMERCE PKWY LANCASTER, NY 14086-1735	Docketed Total: <u>\$3,772.00</u> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$3,772.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,772.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$3,772.00				\$3,772.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481	_____	_____	\$3,772.00											
			\$3,772.00											
Claim: 5390 Date Filed: 05/09/2006 Docketed Total: \$ 995.20 Filing Creditor Name and Address: NATIONAL SEMICONDUCTOR CORP 2900 SEMICONDUCTOR DR. G2 335 SANTA CLARA, CA 95051	Claim Holder Name and Address NATIONAL SEMICONDUCTOR CORP 2900 SEMICONDUCTOR DR. G2 335 SANTA CLARA, CA 95051	Docketed Total: <u>\$995.20</u> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$995.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$995.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$995.20				\$995.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481	_____	_____	\$995.20											
			\$995.20											
Claim: 9961 Date Filed: 07/19/2006 Docketed Total: \$ 18,090.00 Filing Creditor Name and Address: OSRAM OPTO SEMICONDUCTORS INC COOLEY GODWARD LLP 101 CALIFORNIA ST 5TH FL SAN FRANCISCO, CA 94111-5800	Claim Holder Name and Address OSRAM OPTO SEMICONDUCTORS INC COOLEY GODWARD LLP 101 CALIFORNIA ST 5TH FL SAN FRANCISCO, CA 94111-5800	Docketed Total: <u>\$18,090.00</u> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>UNL</td> <td>_____</td> <td>\$18,090.00</td> </tr> <tr> <td></td> <td>UNL</td> <td>_____</td> <td>\$18,090.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	UNL	_____	\$18,090.00		UNL	_____	\$18,090.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44567	UNL	_____	\$18,090.00											
	UNL	_____	\$18,090.00											

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED
Claim: 16558 Date Filed: 02/28/2007 Docketed Total: \$ 389,743.52 Filing Creditor Name and Address: OTTO BOCK POLYURETHANE TECHNOLOGIES INC PENN CTR WEST THREE STE 406 PITTSBURGH, PA 15276	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$144,348.23 \$245,395.29 _____ \$144,348.23 \$245,395.29	Cure Amount: \$389,743.52 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$389,743.52 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$389,743.52 _____ \$389,743.52
Claim: 1640 Date Filed: 01/23/2006 Docketed Total: \$ 6,085.80 Filing Creditor Name and Address: PJ SPRING CO INC 1100 ATLANTIC DR W CHICAGO, IL 60185	Claim Holder Name and Address PJ SPRING CO INC 1100 ATLANTIC DR W CHICAGO, IL 60185 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$6,085.80 _____ _____ \$6,085.80	Cure Amount: \$6,085.80 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$6,085.80 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$6,085.80 _____ \$6,085.80
Claim: 16376 Date Filed: 10/20/2006 Docketed Total: \$ 590,769.00 Filing Creditor Name and Address: PANASONIC ELECTRIC WORKS CORP OF AMERICA FKA AROMAT CORP 629 CENTRAL AVE NEW PROVIDENCE, NJ 07974	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$590,769.00 _____ _____ \$590,769.00	Cure Amount: \$268,845.00 Non-Cure Priority Amount: Unsecured Amount: Modified Total: \$574,127.00 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$268,845.00 _____ \$305,282.00 \$268,845.00 \$305,282.00

*See Exhibit B for a listing of debtor entities by case number.

** UNL denotes an unliquidated claim

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																																										
<p>Claim: 4278 Date Filed: 05/01/2006 Docketed Total: \$ 3,010.00 Filing Creditor Name and Address: PIHER INTERNATIONAL CORP 1640 NORTHWIND BLVD LIBERTYVILLE, IL 60048</p>	<p>Claim Holder Name and Address PIHER INTERNATIONAL CORP 1640 NORTHWIND BLVD LIBERTYVILLE, IL 60048</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$3,010.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,010.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$3,010.00				\$3,010.00	<table> <thead> <tr> <th>Cure Amount:</th> <th>\$3,010.00</th> </tr> </thead> <tbody> <tr> <td>Non-Cure Priority Amount:</td> <td>_____</td> </tr> <tr> <td>Unsecured Amount:</td> <td>_____</td> </tr> <tr> <td>Modified Total:</td> <td>\$3,010.00</td> </tr> <tr> <td></td> <td>_____</td> </tr> </tbody> </table> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$3,010.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,010.00</td> </tr> </tbody> </table>	Cure Amount:	\$3,010.00	Non-Cure Priority Amount:	_____	Unsecured Amount:	_____	Modified Total:	\$3,010.00		_____	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$3,010.00				\$3,010.00								
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05-44567	_____	_____	\$3,010.00																																									
			\$3,010.00																																									
<p>Claim: 6054 Date Filed: 05/16/2006 Docketed Total: \$ 145,734.00 Filing Creditor Name and Address: RADIALL INCORPORATED DBA RADIALL LARSEN ANTENNA TECHNOLOGIES PO BOX 823210 VANCOUVER, WA 98682-0067</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$145,734.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$145,734.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$145,734.00				\$145,734.00	<table> <thead> <tr> <th>Cure Amount:</th> <th>\$145,122.20</th> </tr> </thead> <tbody> <tr> <td>Non-Cure Priority Amount:</td> <td>_____</td> </tr> <tr> <td>Unsecured Amount:</td> <td>\$611.80</td> </tr> <tr> <td>Modified Total:</td> <td>\$145,734.00</td> </tr> <tr> <td></td> <td>_____</td> </tr> </tbody> </table> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$145,122.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$611.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$145,122.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$611.80</td> </tr> </tbody> </table>	Cure Amount:	\$145,122.20	Non-Cure Priority Amount:	_____	Unsecured Amount:	\$611.80	Modified Total:	\$145,734.00		_____	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$145,122.20				\$611.80				\$145,122.20				\$611.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																									
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			\$145,122.20																																									
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<p>Claim: 5966 Date Filed: 05/16/2006 Docketed Total: \$ 18,475.70 Filing Creditor Name and Address: RED SPOT CORP PO BOX 418 EVANSVILLE, IN 47703-0418</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$18,475.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,475.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$18,475.70				\$18,475.70	<table> <thead> <tr> <th>Cure Amount:</th> <th>\$12,023.75</th> </tr> </thead> <tbody> <tr> <td>Non-Cure Priority Amount:</td> <td>_____</td> </tr> <tr> <td>Unsecured Amount:</td> <td>\$1,545.00</td> </tr> <tr> <td>Modified Total:</td> <td>\$13,568.75</td> </tr> <tr> <td></td> <td>_____</td> </tr> </tbody> </table> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$12,023.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,545.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,023.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,545.00</td> </tr> </tbody> </table>	Cure Amount:	\$12,023.75	Non-Cure Priority Amount:	_____	Unsecured Amount:	\$1,545.00	Modified Total:	\$13,568.75		_____	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$12,023.75				\$1,545.00				\$12,023.75				\$1,545.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																									
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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***				CLAIM AS MODIFIED			
Claim: 5967 Date Filed: 05/16/2006 Docketed Total: \$ 221,190.88 Filing Creditor Name and Address: RED SPOT PAINT & VARNISH CO IN PO BOX 418 EVANSVILLE, IN 47703-0418	Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070	Docketed Total:	\$221,190.88		Cure Amount:	\$179,930.60		
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$221,190.88	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$8,098.07
				\$221,190.88				
Claim: 2387 Date Filed: 03/24/2006 Docketed Total: \$ 61,578.63 Filing Creditor Name and Address: REVENUE MANAGEMENT AS ASSIGNEE OF DETROIT HEADING LLC ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601 ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601	Claim Holder Name and Address REVENUE MANAGEMENT AS ASSIGNEE OF DETROIT HEADING LLC ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601	Docketed Total:	\$61,578.63		Cure Amount:	\$49,326.96		
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$61,578.63	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$11,549.98
				\$61,578.63				
Claim: 10494 Date Filed: 07/24/2006 Docketed Total: \$ 198,263.50 Filing Creditor Name and Address: SAFETY COMPONENTS FABRIC EFT TECHNOLOGIES INC 30 EMERY ST GREENVILLE, SC 29605	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019	Docketed Total:	\$198,263.50		Cure Amount:	\$198,263.50		
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$85,477.80	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$0.00
				\$85,477.80				

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***				CLAIM AS MODIFIED			
Claim: 112 Date Filed: 10/25/2005 Docketed Total: \$ 57,501.00 Filing Creditor Name and Address: SANYO ELECTRONIC DEVICE USA CORP 2055 SANYO AVE SAN DIEGO, CA 92154	Claim Holder Name and Address SANYO ELECTRONIC DEVICE USA CORP 2055 SANYO AVE SAN DIEGO, CA 92154				Docketed Total: \$57,501.00	Cure Amount: \$22,716.00	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$57,501.00	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u> \$22,716.00	<u>Unsecured</u> \$34,785.00
				\$57,501.00		\$22,716.00		\$34,785.00
Claim: 1555 Date Filed: 01/17/2006 Docketed Total: \$ 485,490.00 Filing Creditor Name and Address: SANYO SEMICONDUCTOR CORPORATION 2 PARK 80 PLZ W NO 4C SADDLE BROOK, NJ 07663-5817	Claim Holder Name and Address BANK OF AMERICA NA NY1 301 02 01 9 W 57TH ST NEW YORK, NY 10019				Docketed Total: \$485,490.00	Cure Amount: \$464,595.00	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$485,490.00	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u> \$464,595.00	<u>Unsecured</u>
				\$485,490.00				\$464,595.00
Claim: 1735 Date Filed: 01/31/2006 Docketed Total: \$ 69,421.97 Filing Creditor Name and Address: SCAPA TAPES N A 111 GREAT POND DR WINDSOR, CT 06095	Claim Holder Name and Address SCAPA TAPES N A 111 GREAT POND DR WINDSOR, CT 06095				Docketed Total: \$69,421.97	Cure Amount: \$4,160.07	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$69,421.97	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u> \$4,160.07	<u>Unsecured</u> \$65,261.90
				\$69,421.97				\$65,261.90

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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																																																
Claim: 9585 Date Filed: 07/17/2006 Docketed Total: \$ 81,300.76 Filing Creditor Name and Address: SEAL & DESIGN INC 4015 CASILIO PKY CLARENCE, NY 14031	<p>Claim Holder Name and Address</p> <p>LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$81,300.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$81,300.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$81,300.76				\$81,300.76	<p>Cure Amount: \$64,020.00 Non-Cure Priority Amount: Unsecured Amount: \$12,082.26 Modified Total: \$76,102.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$64,020.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$64,020.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$64,020.00				\$64,020.00																								
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05-44640			\$64,020.00																																															
			\$64,020.00																																															
Claim: 8775 Date Filed: 06/30/2006 Docketed Total: \$ 112,408.05 Filing Creditor Name and Address: SILICON LABORATORIES INC 401 B STREET STE 1700 SAN DIEGO, CA 92101	<p>Claim Holder Name and Address</p> <p>HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$102,681.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$102,681.24</td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>SILICON LABORATORIES INC 401 B STREET STE 1700 SAN DIEGO, CA 92101</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$9,726.81</td> <td></td> <td>UNL</td> </tr> <tr> <td></td> <td>\$9,726.81</td> <td></td> <td>UNL</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$102,681.24				\$102,681.24	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$9,726.81		UNL		\$9,726.81		UNL	<p>Cure Amount: \$49,356.24 Non-Cure Priority Amount: Unsecured Amount: \$53,325.00 Modified Total: \$102,681.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$49,356.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,356.24</td> </tr> </tbody> </table> <p>Cure Amount: \$9,726.81 Non-Cure Priority Amount: Unsecured Amount: \$0.00 Modified Total: \$9,726.81</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,726.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,726.81</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$49,356.24				\$49,356.24	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,726.81				\$9,726.81
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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED																								
Claim: 14136 Date Filed: 07/31/2006 Docketed Total: \$ 91,770.01 Filing Creditor Name and Address: SPCP GROUP LLC AS ASIGNEE OF KANE MAGNETICS GMBH TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Claim Holder Name and Address SPCP GROUP LLC AS ASIGNEE OF KANE MAGNETICS GMBH TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$25,214.34</td> <td>\$66,555.67</td> </tr> <tr> <td></td> <td></td> <td>\$25,214.34</td> <td>\$66,555.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$25,214.34	\$66,555.67			\$25,214.34	\$66,555.67	Cure Amount: \$56,459.98 Non-Cure Priority Amount: Unsecured Amount: \$66,555.67 Modified Total: \$123,015.65 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$56,459.98</td> <td>\$66,555.67</td> </tr> <tr> <td></td> <td></td> <td>\$56,459.98</td> <td>\$66,555.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$56,459.98	\$66,555.67			\$56,459.98	\$66,555.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$25,214.34	\$66,555.67																							
		\$25,214.34	\$66,555.67																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$56,459.98	\$66,555.67																							
		\$56,459.98	\$66,555.67																							
Claim: 4221 Date Filed: 05/01/2006 Docketed Total: \$ 6,030.64 Filing Creditor Name and Address: SPIRAL INDUSTRIES INC 1572 N OLD US HWY 23 HOWELL, MI 48843	Claim Holder Name and Address SPIRAL INDUSTRIES INC 1572 N OLD US HWY 23 HOWELL, MI 48843 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$6,030.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$6,030.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,030.64				\$6,030.64	Cure Amount: \$1,636.03 Non-Cure Priority Amount: Unsecured Amount: \$1,636.03 Modified Total: \$1,636.03 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$1,636.03</td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,636.03</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$1,636.03					\$1,636.03
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$6,030.64																							
			\$6,030.64																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$1,636.03																								
			\$1,636.03																							
Claim: 11259 Date Filed: 07/27/2006 Docketed Total: \$ 814,710.90 Filing Creditor Name and Address: T & L AUTOMATICS INC 770 EMERSON ST ROCHESTER, NY 14613	Claim Holder Name and Address T & L AUTOMATICS INC 770 EMERSON ST ROCHESTER, NY 14613 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$814,710.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$814,710.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$814,710.90				\$814,710.90	Cure Amount: \$235,458.62 Non-Cure Priority Amount: Unsecured Amount: \$129,252.28 Modified Total: \$364,710.90 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$235,458.62</td> <td>\$129,252.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$235,458.62</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$235,458.62	\$129,252.28				\$235,458.62
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$814,710.90																							
			\$814,710.90																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$235,458.62	\$129,252.28																							
			\$235,458.62																							

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***				CLAIM AS MODIFIED			
Claim: 9019 Date Filed: 07/05/2006 Docketed Total: \$ 15,855.76 Filing Creditor Name and Address: TDK ELECTRONICS EUROPE GMBH WANHEIMER STR 57 DUESSELDORF, 40472 GERMANY	Claim Holder Name and Address TDK ELECTRONICS EUROPE GMBH WANHEIMER STR 57 DUESSELDORF, 40472 GERMANY				Docketed Total: \$15,855.76	Cure Amount: \$12,441.73	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44610	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$15,855.76	<u>Case Number*</u> 05-44610	<u>Secured</u>	<u>Priority</u> \$12,441.73	<u>Unsecured</u> \$2,208.72
				\$15,855.76		\$12,441.73		\$2,208.72
Claim: 1920 Date Filed: 02/08/2006 Docketed Total: \$ 6,716.00 Filing Creditor Name and Address: TOLLMAN SPRING CO INC 91 ENTERPRISE DR BRISTOL, CT 06010	Claim Holder Name and Address TOLLMAN SPRING CO INC 91 ENTERPRISE DR BRISTOL, CT 06010				Docketed Total: \$6,716.00	Cure Amount: \$5,176.00	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$6,716.00	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u> \$5,176.00	<u>Unsecured</u>
				\$6,716.00		\$5,176.00		\$5,176.00
Claim: 8715 Date Filed: 06/28/2006 Docketed Total: \$ 36,618.89 Filing Creditor Name and Address: TWIST INC PO BOX 177 JAMESTOWN, OH 45335	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019				Docketed Total: \$36,618.89	Cure Amount: \$582.86	Non-Cure Priority Amount:	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$36,618.89	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u> \$582.86	<u>Unsecured</u> \$33,235.47
				\$36,618.89		\$582.86		\$33,235.47

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***				CLAIM AS MODIFIED			
Claim: 222 Date Filed: 10/31/2005 Docketed Total: \$ 636,399.79 Filing Creditor Name and Address: US FARATHANE CORPORATION 38000 MOUND RD STERLING HEIGHTS, MI 48310	Claim Holder Name and Address REDROCK CAPITAL PARTNERS LLC 475 17TH ST STE 544 DENVER, CO 80202				Docketed Total: \$636,399.79	Cure Amount: \$390,902.29	Non-Cure Priority Amount:	
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>\$636,399.79</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>
	05-44481	_____	_____	_____	\$636,399.79	05-44640	_____	<u>Unsecured</u>
							\$390,902.29	\$127,342.83
							\$390,902.29	\$127,342.83
Claim: 9452 Date Filed: 07/13/2006 Docketed Total: \$ 2,675,676.21 Filing Creditor Name and Address: VISHAY AMERICAS INC 1 GREENWHICH PL SHELTON, CT 06484	Claim Holder Name and Address VISHAY AMERICAS INC 1 GREENWHICH PL SHELTON, CT 06484				Docketed Total: \$2,675,676.21	Cure Amount: \$92,156.46	Non-Cure Priority Amount:	
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>\$2,675,676.21</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>
	05-44481	_____	_____	_____	\$2,675,676.21	05-44640	_____	<u>Unsecured</u>
							\$92,156.46	\$92,156.46
							\$92,156.46	\$92,156.46
Claim: 5427 Date Filed: 05/10/2006 Docketed Total: \$ 31,350.84 Filing Creditor Name and Address: VOGELSANG CORP 1790 SWARTHMORE AVE LAKEWOOD, NJ 08701	Claim Holder Name and Address ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797				Docketed Total: \$31,350.84	Cure Amount: \$30,304.80	Non-Cure Priority Amount:	
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>\$31,350.84</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>
	05-44640	_____	_____	_____	\$31,350.84	05-44640	_____	<u>Unsecured</u>
							\$30,304.80	\$30,304.80
							\$30,304.80	\$30,304.80

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EXHIBIT A-2 - CLAIMS SUBJECT TO PRIOR ORDERS AND TO MODIFICATION DUE TO CURE**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED***	CLAIM AS MODIFIED
Claim: 2047 Date Filed: 02/16/2006 Docketed Total: \$ 174,296.44 Filing Creditor Name and Address: WINDSOR MACHINE & STAMPING LTD 5725 OUTER DR RR 1 WINDSOR, ON W9A 6J3 CANADA	Claim Holder Name and Address ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$174,296.44 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$156,672.99 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$156,672.99	Cure Amount: \$156,672.99 Non-Cure Priority Amount: Unsecured Amount: \$17,623.45 Modified Total: \$174,296.44 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$17,623.45 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$17,623.45
Claim: 805 Date Filed: 11/22/2005 Docketed Total: \$ 310,941.94 Filing Creditor Name and Address: ZYLUX ACOUSTIC CORP 100 EMERSON LN STE 1513 BRIDGEVILLE, PA 15017	Claim Holder Name and Address LIQUIDITY SOLUTIONS INC DBA REVENUE MANAGEMENT AS ASSIGNEE OF APPLIED HANDLING INC ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 \$310,941.94 _____ _____ <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$291,767.68 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$291,767.68	Cure Amount: \$291,767.68 Non-Cure Priority Amount: Unsecured Amount: \$291,767.68 Modified Total: \$291,767.68 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$291,767.68
		Total Claims to be Modified: 74 Total Amount as Docketed: \$21,232,494.57 Total Amount as Modified: \$ 17,104,779.57

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